

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

BOOMERANG TUBE, LLC, a Delaware limited liability  
company, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-11247 (MFW)

Jointly Administered

Docket Nos. 766, 850

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING DEBTORS' SECOND  
AMENDED JOINT CHAPTER 11 PLAN; (B) OCCURRENCE OF  
EFFECTIVE DATE THEREUNDER; AND (C) RELATED DEADLINES**

TO: (I) THE U.S. TRUSTEE; (II) ALL PARTIES THAT, AS OF THE FILING OF THIS NOTICE, HAVE REQUESTED NOTICE IN THESE CHAPTER 11 CASES PURSUANT TO BANKRUPTCY RULE 2002; AND (III) ALL KNOWN CREDITORS AND INTEREST HOLDERS

**PLEASE TAKE NOTICE** that on January 27, 2016 (the “**Confirmation Date**”), the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered its *Findings of Fact, Conclusions of Law, and Order Under Sections 1125 and 1129 of the Bankruptcy Code and Bankruptcy Rules 3017 and 3020 (A) Approving the Debtors’ Disclosure Statement on a Final Basis and (B) Confirming Debtors’ Second Amended Joint Chapter 11 Plan* [Docket No. 850] (the “**Confirmation Order**”). Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the *Debtors’ Second Amended Joint Chapter 11 Plan*, dated December 29, 2015 (as confirmed and with all exhibits thereto and as may be amended, modified, or supplemented from time to time, the “**Plan**,” a copy of which is attached to the Confirmation Order as Exhibit A).

**PLEASE TAKE FURTHER NOTICE** that pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind (i) the Debtors and their estates, (ii) the Reorganized Debtors, (iii) all holders of Claims against and Interests in the Debtors that arose before or were filed as of the Effective Date, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted the Plan or received or retained any property under the Plan, and (iv) each person acquiring property under the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on **February 2, 2016**.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Boomerang Tube, LLC (9415); BTCSP, LLC (7632); and BT Financing, Inc. (6671). The location of the Debtors’ corporate headquarters is 14567 North Outer Forty, Suite 500, Chesterfield, Missouri 63017.

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to obtain a copy of the Confirmation Order may obtain such copy: (i) at <http://donlinrecano.com/bt/> or (ii) by contacting Michelle Smith, Paralegal, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801; (302) 571-6600; msmith@ycst.com. Copies of the Confirmation Order may also be reviewed during regular business hours at the Bankruptcy Court, 824 North Market Street, Wilmington, Delaware 19801, or may be obtained at the Bankruptcy Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) by following the directions for accessing the ECF system on such site.

### **Administrative Bar Date**

**PLEASE TAKE FURTHER NOTICE** that the holder of an Administrative Expense Claim must file with the Bankruptcy Court and serve on the Reorganized Debtors and their counsel, the Claims Agent, and the U.S. Trustee proof of such Administrative Expense Claim **no later than March 3, 2016** (the "**Administrative Bar Date**"). Notwithstanding the foregoing, holders of the following claims are not required to assert such claims by the Administrative Bar Date: (i) DIP Facility Claims; (ii) Professional Claims, which are subject to the Professional Claim Bar Date (defined below); (iii) Claims for fees and expenses pursuant to section 1930 of chapter 123 of title 28 of the United States Code; (iv) Claims entitled to priority under section 503(b)(9) of the Bankruptcy Code (which claims, for the avoidance of doubt, shall remain subject to the Bar Date previously established by the Court for such claims); (v) Administrative Claims that have been Allowed on or before the Effective Date; (vi) Administrative Claims of a governmental unit (as defined in section 101(27) of the Bankruptcy Code) that are not required to be filed pursuant to section 503(b)(1)(D) of the Bankruptcy Code; and (vii) Administrative Claims based on liabilities incurred by the Debtors in the ordinary course of their business after the Petition Date in accordance with the terms and conditions of the particular transaction giving rise to such Allowed Administrative Claims, including, without limitation fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court, provided, however, that any requests for payment and allowance of an Administrative Claim for severance obligations and post-employment benefits or obligations are subject to, and must be filed by, the Administrative Bar Date.

**PLEASE TAKE FURTHER NOTICE** that such proof of Administrative Claim must include at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Claim and if the Administrative Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (ii) the name of the holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv) the basis of the Administrative Claim; and (v) supporting documentation for the Administrative Claim.

**PLEASE TAKE FURTHER NOTICE that failure to file and serve such proof of Administrative Claim timely and properly shall result in the Administrative Claim being forever barred and discharged without the need for further action, order or approval of or notice to the Bankruptcy Court.**

### **Professional Claim Bar Date**

**PLEASE TAKE FURTHER NOTICE** that any Professional seeking allowance by the Bankruptcy Court of a Professional Claim shall file its respective final application for allowance

of compensation for services rendered and reimbursement of expenses incurred prior to the Effective Date **no later than March 3, 2016** (the “**Professional Claim Bar Date**”). Objections to such Professional Claims, if any, must be filed and served within twenty-one (21) calendar days of the filing of the final fee application, but in no event later than **March 11, 2016**, unless a later date is established by the Bankruptcy Court.

**Rejection Damages Bar Date**

**PLEASE TAKE FURTHER NOTICE** that in the event that the rejection of an Executory Contract or Unexpired Lease by any of the Debtors pursuant to the Plan results in damages to the other party or parties to such contract or lease, a Claim for such damages, if not evidenced by a timely filed proof of claim, shall be forever barred and shall not be enforceable against the Debtors or the Reorganized Debtors, or their respective properties or interests in property as agents, successors or assigns, unless a **proof of claim is filed with the Bankruptcy Court and served upon the Reorganized Debtors and their counsel on or before the date that is thirty (30) days after the effective date of such rejection** (which may be the Effective Date or such other date established pursuant to an order of the Bankruptcy Court).

**PLEASE TAKE FURTHER NOTICE** that any Claims arising from the rejection of an Executory Contract or Unexpired Lease for which Proofs of Claim were not timely filed as set forth in the immediately preceding sentence shall be automatically disallowed, forever barred from assertion and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order or approval of the Bankruptcy Court. All Allowed Claims arising from the rejection of the Debtors’ Executory Contracts or Unexpired Leases shall be deemed General Unsecured Claims and classified as Class 6 against the appropriate Debtor.

Dated: Wilmington, Delaware  
February 2, 2016

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Ryan M. Bartley*

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